

# B REPORT – IFQ REPORT TO THE FLEET

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# IFQ REPORT TO THE FLEET - OVERVIEW

- Annual report on halibut and sablefish IFQ activity
- Report contains information on:
  - Regulatory changes – none in 2025
  - Quota and landings
  - Hired skipper activity
  - Initial issue holdings
  - Transfers
  - Community Quota Entity activity
  - Quota held by community



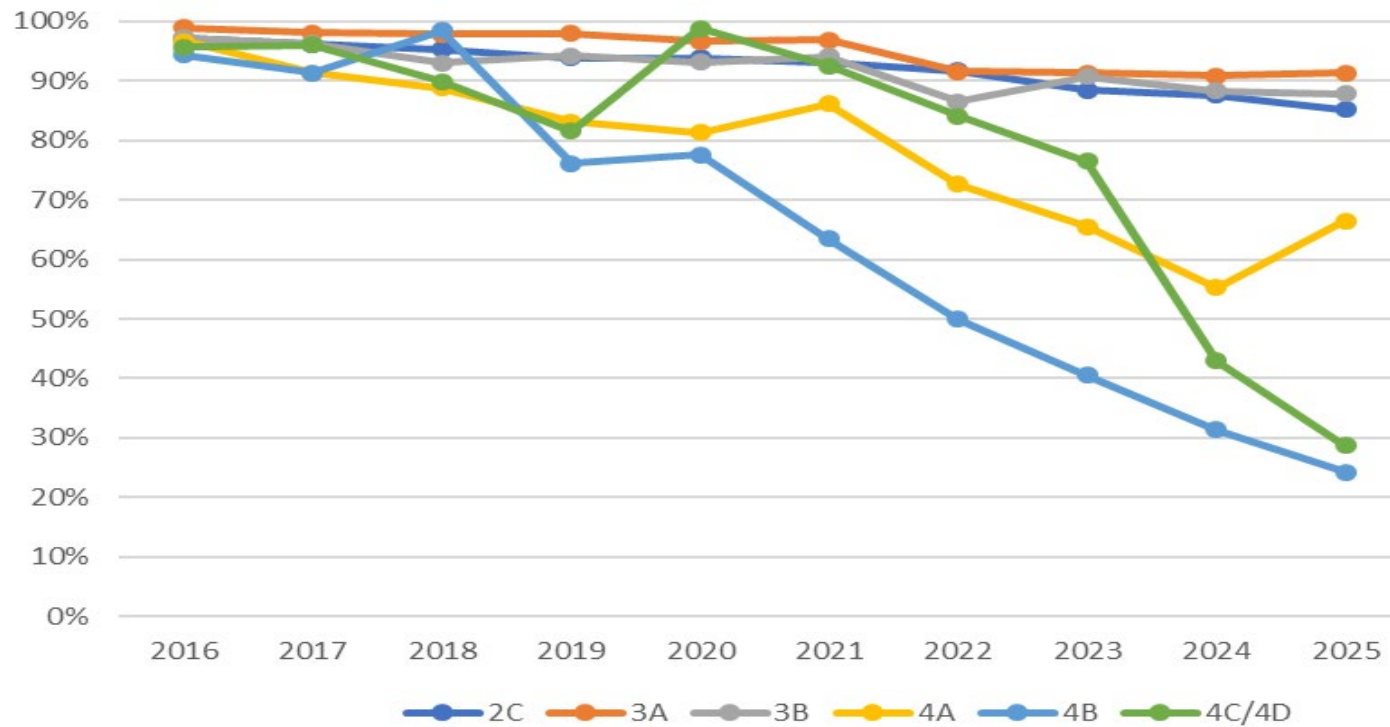
## IFQ REPORT TO THE FLEET – HALIBUT QUOTA UTILIZATION

Year	Total Harvest	TAC	%Harvested	Vessels	Permits
2025	11,262,227	14,049,993	64.0%	624	1639
2024	14,022,113	17,295,931	66.0%	639	1689
2023	15,125,658	17,805,947	75.5%	690	1791
2022	17,573,383	20,297,912	79.4%	729	1725
2021	17,253,108	18,569,500	87.8%	729	1725

- Lowest level of TAC, utilization, harvest and participation in program history



# IFQ REPORT TO THE FLEET – HALIBUT QUOTA UTILIZATION



- 3A only area above 90% (2017 all areas were above 90%)
- All areas had lowest harvest levels on record



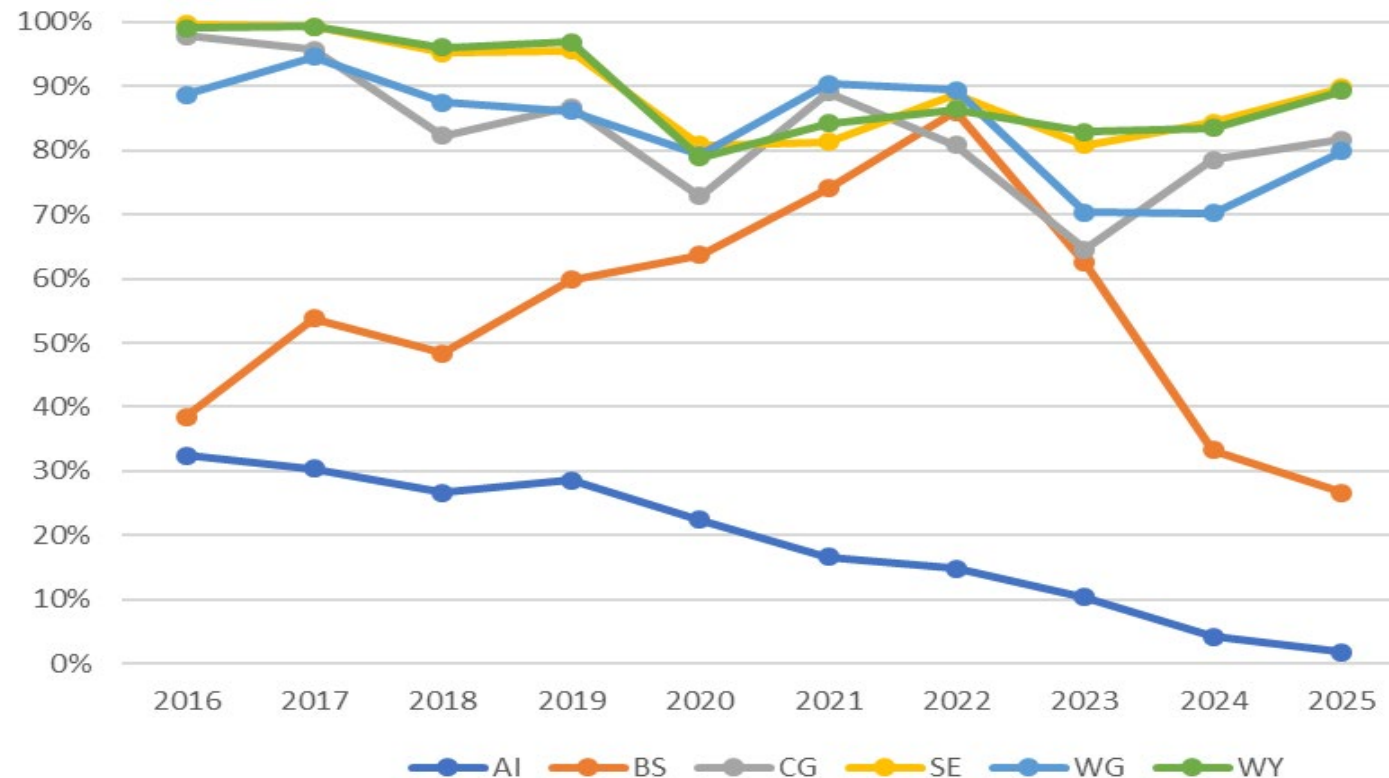
## IFQ REPORT TO THE FLEET – SABLEFISH QUOTA UTILIZATION

Year	Total Harvest	TAC	%Harvested	Vessels	Permits
2025	38,576,015	61,029,935	61.5%	241	606
2024	36,526,971	60,790,486	59.0%	255	600
2023	37,436,394	62,040,419	61.9%	275	644
2022	42,108,671	56,401,864	74.4%	273	685
2021	32,715,915	43,444,034	72.6%	271	625

- Second lowest level of utilization, 61.5%
- Lowest level of participating vessels
- Second highest amount of harvest



# IFQ REPORT TO THE FLEET – SABLEFISH QUOTA UTILIZATION



- BS and AI had lower utilization
- SE, WY, CG and SE had higher utilization
- BS has fallen from 86% in 2022 to 27% in 2025



# IFQ REPORT TO THE FLEET – HIRED SKIPPERS

## Halibut

Year	Landings by HS	Landings	% HS	HS Delivering	HS with QS
2025	2,322,879	11,011,240	21.1%	125	89
2024	3,212,956	13,626,400	23.6%	138	94
2023	3,731,167	14,697,704	25.4%	144	95
2022	4,612,683	17,054,052	27.0%	151	100
2021	4,528,980	16,743,437	27.0%	149	102

## Sablefish

Year	Landings by HS	Landings	% HS	HS Delivering	HS with QS
2025	9,208,057	30,644,509	30.0%	67	42
2024	9,523,588	28,832,528	33.0%	82	49
2023	9,056,361	29,023,231	31.2%	89	52
2022	11,472,545	33,334,712	34.4%	94	55
2021	9,260,619	26,349,396	35.1%	101	69

- Pounds landed by hired skipper downward trend
  - Halibut peaked at 41% 2011
  - Sablefish peaked at 48% 2007
- Halibut landings by hired skipper fell 28% year over year
- Sablefish landings by hired skipper was down 3% year over year
- Only initial issues eligible to lease IFQ on B, C and D quota



# IFQ REPORT TO THE FLEET – HALIBUT MEDICAL TRANSFERS

	Transfers	IFQ Transferred	Persons Transferring	Persons Receiving
<b>Halibut</b>				
2025	430	1,989,874	286	171
2024	469	2,652,861	322	196
2023	477	2,810,910	320	195
2022	434	2,883,788	291	192
2021	74	396,271	57	45
2020	413	2,133,048	292	166
2019	262	1,324,546	175	125
2018	236	1,103,787	162	122
2017	217	1,064,555	133	101
2016	184	815,111	126	98

- 2020 to 2025 represent significantly more transfers and amount transferred then years prior to 2020
- Emergency rule authorized transfers in 2020 and 2021 – not included in medical transfer data
  - 464 emergency halibut transfers in 2020 (2.0M pounds)
  - 905 emergency halibut transfers in 2021 (4.8M pounds)
- 3 out of 7 year provision was restarted in 2023





# IFQ REPORT TO THE FLEET – SABLEFISH MEDICAL TRANSFERS

	Transfers	IFQ Transferred	Persons Transferring	Persons Receiving
<b>Sablefish</b>				
2025	155	5,059,209	107	84
2024	174	5,058,187	118	95
2023	188	6,336,776	129	104
2022	179	5,294,200	122	95
2021	28	879,074	21	19
2020	166	2,996,102	115	79
2019	121	1,636,863	83	65
2018	111	1,649,895	75	65
2017	88	972,889	58	51
2016	68	651,128	49	38

- 2020 to 2025 represent significantly more transfers and amount transferred then years prior to 2020
- Emergency rule authorized transfers in 2020 and 2021 – not included in medical transfer data
  - 142 emergency sablefish transfers in 2020(2.2M pounds)
  - 337 emergency sablefish IFQ transfers in 2021 (7.4M pounds)



# IFQ REPORT TO THE FLEET – CQE ACTIVITY

Year	Fishable Pounds	Number of Communities with CQE QS	CQE Landed	Vessels Landing CQE	Communities Active
2025	815,203	7	52,982	15	5
2024	893,726	7	88,040	16	5
2023	911,352	7	81,202	15	5
2022	669,220	6	99,176	14	5
2021	244,569	5	50,629	15	3
2020	180,567	5	32,900	13	4
2019	182,305	5	45,096	16	5
2018	115,920	4	98,111	15	4
2017	43,025	4	28,161	15	3

- The trend of increasing communities, fishable pounds and landing seen from 2017 to 2023 stalled in 2024 and 2025
- 2025 had a decrease in landings
- 2 CQEs have had 10-13 vessels active in the time frame creating the stability seen in the number of vessels
- Less than 3 CQEs were active prior to 2017



# IFQ REPORT TO THE FLEET – RESIDENCY OF HALIBUT QS OWNERS

	Alaska						States				Total
	AI	BS	CG	INT	SE	WG	AK	OR	WA	OTH	
2025	1.7	4.7	105.2	3.1	101.0	3.8	219.5	23.7	67.7	19.9	331.6
2024	1.7	5.4	102.8	3.1	99.1	3.9	216.0	23.6	71.0	20.4	331.6
2023	1.7	5.5	100.3	3.0	100.4	3.9	214.9	22.2	72.8	21.2	331.6
2022	1.7	5.9	96.3	3.1	100.3	3.7	211.0	21.4	77.2	21.4	331.6
2021	1.7	5.9	97.8	2.9	99.2	3.6	211.2	23.3	77.1	19.7	331.6
2020	1.5	4.5	97.4	2.9	97.1	3.5	206.9	24.6	78.1	21.6	331.6
2019	1.6	5.9	97.7	2.7	97.6	3.8	209.4	24.1	78.7	19.1	331.6
2018	1.1	6.5	97.6	2.8	93.2	4.0	205.1	23.7	83.0	19.5	331.6
2017	1.0	6.3	101.9	2.7	91.3	4.0	207.2	23.6	82.1	18.4	331.6
2016	1.0	6.3	98.0	2.3	91.6	3.8	203.0	23.3	85.2	19.8	331.6

- In 2025 Alaska residents own 16.5 million more shares than in 2016
  - Increase in AI, CG and SE
  - Washington residents have 17.5 million less shares



# IFQ REPORT TO THE FLEET – RESIDENCY OF HALIBUT QS OWNERS (40 CQE ELIGIBLE COMMUNITIES ONLY)

	CG	SE	WG/ AI	CQE Total
2025	5.2	12.2	4.8	22.1
2024				
2023	5.0	12.4	4.9	22.2
2022	3.5	12.0	4.8	20.3
2021	3.9	11.6	4.7	20.2
2020	4.1	11.9	4.4	20.3
2019	4.2	12.1	4.6	20.9
2018	3.7	10.7	4.3	18.7
2017	4.3	10.6	4.2	19.1
2016	4.3	10.7	4.1	19.1

- All areas have increased QS ownership from 2016 to 2025
- 2025 decreased for SE and WG from 2023
- 2024 not currently available



# IFQ REPORT TO THE FLEET – RESIDENCY OF SABLEFISH QS OWNERS

	Alaska						States				Total
	AI	BS	CG	INT	SE	WG	AK	OR	WA	OTH	
2025	2.1	4.7	62.3	1.4	82.4	0.1	152.9	14.8	124.2	25.8	317.8
2024	2.1	7.9	59.1	1.5	82.3	0.1	153.0	17.4	122.1	25.2	317.8
2023	2.1	8.2	59.1	1.5	82.5	0.1	153.5	18.8	117.4	28.1	317.8
2022	2.1	8.1	59.2	1.5	82.3	0.1	153.3	19.3	120.5	24.7	317.8
2021	1.2	8.3	60.6	0.9	81.7	0.1	152.8	17.0	122.4	25.5	317.8
2020	0.8	5.2	54.3	1.0	81.1	0.0	142.4	16.6	131.2	27.6	317.8
2019	1.1	8.1	51.2	1.0	81.1	0.0	142.4	10.9	138.8	25.6	317.8
2018	1.1	8.1	52.6	0.7	78.6	0.0	141.1	10.4	142.5	23.7	317.8
2017	0.3	5.1	60.4	0.6	77.0	0.0	143.5	10.4	142.3	21.6	317.8
2016	0.2	5.2	52.9	0.6	78.9	0.0	137.8	10.4	145.4	24.2	317.8

- In 2025 Alaska residents have 15.1 million more shares than in 2016
  - Increase in all areas of Alaska except for BS
  - Washington residents have 21.2 million less shares
- 2025 was the second year with lower AK QS ownership



# IFQ REPORT TO THE FLEET – RESIDENCY OF SABLEFISH QS OWNERS (40 CQE ELIGIBLE COMMUNITIES ONLY)

	CG	SE	WG/AI	CQE Total
2025	0.9	5.3	2.1	8.3
2024				
2023	0.9	5.0	2.1	8.0
2022	0.9	4.9	2.1	7.9
2021	1.0	4.7	1.2	6.9
2020	1.2	5.1	0.7	7.0
2019	1.2	5.6	0.7	7.5
2018	0.9	3.6	0.7	5.3
2017	1.2	5.4	0.2	6.8
2016	1.2	5.7	0.1	7.0

- WG/AI only area with increased QS ownership from 2016 to 2025
- 2025 had increase for SE
- 2024 not currently available



# IFQ REPORT TO THE FLEET - SUMMARY

- Regulatory changes – none in 2025
- Quota and landings
  - Halibut lowest utilization, landings and vessels participating
  - Sablefish 2<sup>nd</sup> lowest utilization, 2<sup>nd</sup> highest landings, lowest vessel participation
- Hired skipper activity
  - Landings and percent of QS landed by hired skippers down for halibut and sablefish
- Medical transfers
  - Remain elevated with slight decline in 2025 – last year of reset
- Community Quota Entity activity
  - Decrease in pounds landed in 2025
  - No longer increasing communities or holdings – stable in 2024 and 2025
- Initial issuees
  - Halibut QS held by initial issuees fell below 30% for first time
    - 32% for sablefish
- Quota held by community
  - Trends for increased Alaska QS ownership in 10 year timeframe

